



08 September 2021

PRIVATE & CONFIDENTIAL

The Directors  
Net Zero Infrastructure PLC  
1-2 Charterhouse Mews  
London  
EC1M 6BB

-and-

The Directors  
Axis Capital Markets Limited  
27 Clements Lane  
London  
EC4N 7AE

Dear Sirs

**Net Zero Infrastructure PLC (CRN: 13236308) (the Company) – Application for admission to listing on the Official List of the Financial Conduct Authority and to trading on the main market for listed securities (standard segment) of the London Stock Exchange (Admission)**

This letter is provided in accordance with the terms of our engagement letter dated 7 April 2021.

We have given and not withdrawn our consent to the inclusion in the prospectus issued by the Company dated 08 September 2021, relating to the admission of the ordinary share capital of the Company to listing on the Official List of the Financial Conduct Authority and to trading on the main market for listed securities (standard segment) of the London Stock Exchange, of our Accountant's Report on the Historical Financial Information of the Company and our Accountants Report on the Unaudited Pro Forma Statement of Net Assets, as shown in the enclosed proof of the Prospectus date 08 September 2021, which we have signed for identification.

We also hereby authorise the contents of the reports referred to above which are included in the Prospectus for the purposes of Prospectus Regulation Rule 5.3.2R (2)(f).

This letter shall be governed by and construed in accordance with the laws of England and Wales and the parties submit to the exclusive jurisdiction of the English courts.

Yours faithfully

**Anstey Bond LLP**  
**Chartered Accountants & Registered Auditors**

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