

The Directors
Net Zero Infrastructure PLC
1 Charterhouse Mews
London
EC1M 6BB

08 September 2021

Dear Sirs

Net Zero Infrastructure PLC (CRN: 13236308) (the Company) – Application for admission to listing on the Official List of the Financial Conduct Authority and to trading on the main market for listed securities (standard segment) of the London Stock Exchange (Admission)

This letter is provided in accordance with the terms of our engagement letter dated 14 July 2021.

We hereby give our consent to the inclusion in the Prospectus issued by the Company dated 08 September 2021, relating to the admission of the ordinary share capital of the Company to listing on the Official List of the Financial Conduct Authority and to trading on the main market for listed securities (standard segment) of the London Stock Exchange (Admission), of the references to our name in the form and context in which they are included.

This letter shall be governed by and construed in accordance with the laws of England and Wales and the parties submit to the exclusive jurisdiction of the English courts.

Yours faithfully



Richard Hutchinson
Chief Executive Officer

